



FuelPositive[™]
Fuel For A Mindful World

Fact Sheet - November, 2022

Share Metrics

(As of Oct 28, 2022)

Share Price:	C\$0.135
52-Week Price:	C\$0.11 - 0.24
Market Cap:	C\$45.60M
Enterprise Value:	C\$37.61M
Shares Outstanding:	337.72M
Warrants:	49,637,641
Options:	17,612,500
Fully Diluted S/O:	418,469,287
Management Ownership:	~10%

Management & Directors

Ian Clifford	CEO & Board Chair
Nelson Leite	COO & Director
Jing Peng	CFO
Derek Boudreau	

Contact Info:

Canada
420 Weber St. North, Unit G
Waterloo, ON N2L 4E7
info@fuelpositive.com

Investor Relations:

RB Milestone Group, LLC
New York, NY & Stamford, CT
fuelpositive@rbmilestone.com

The world's first onsite, containerized Green Ammonia production system

FuelPositive Corporation is a Canadian technology company committed to providing commercially viable, clean energy solutions for use across a broad spectrum of industries and applications. The Company's lead product is a containerized, green ammonia production system that decarbonizes and decentralizes ammonia production, providing end users with energy and supply chain independence.

FuelPositive Highlights

- Eliminates the carbon emissions from the manufacturing of ammonia (traditionally one of the world's most polluting industries)
- Provides carbon-free nitrogen fertilizer in the amount needed, when and where it's needed
- Replaces fossil fuels used in internal combustion engines in the agriculture, transportation and other sectors
- Provides an affordable, convenient, sustainable supply of fuel for fuel cells
- Offers much needed storage of excess electricity for energy grids
- Enables the hydrogen economy as the most effective and safest carrier of hydrogen

Our onsite production model disrupts the traditional massive, highly polluting ammonia industry and failing supply chain by placing production on site, where you want it, when you want it, in the amount you want it, at a stable cost.

- No carbon emissions
- Reliable supply
- Highly competitive, stable cost
- Food security
- Energy independence
- Unique, patent-pending technology
- Carbon credits

The Ammonia Paradox

We need ammonia to be used as fertilizer for food security, but producing it is contributing negatively to climate change which, in turn, is threatening farming and food security.

The Problems with Grey Ammonia

Ammonia is one of the four pillars of modern civilization, along with steel, cement and plastic. We rely on it every day, from fertilizer for food security, to cleaning materials for sanitization.

- For every metric ton of grey ammonia produced globally, almost 3 metric tons of greenhouse gases emitted

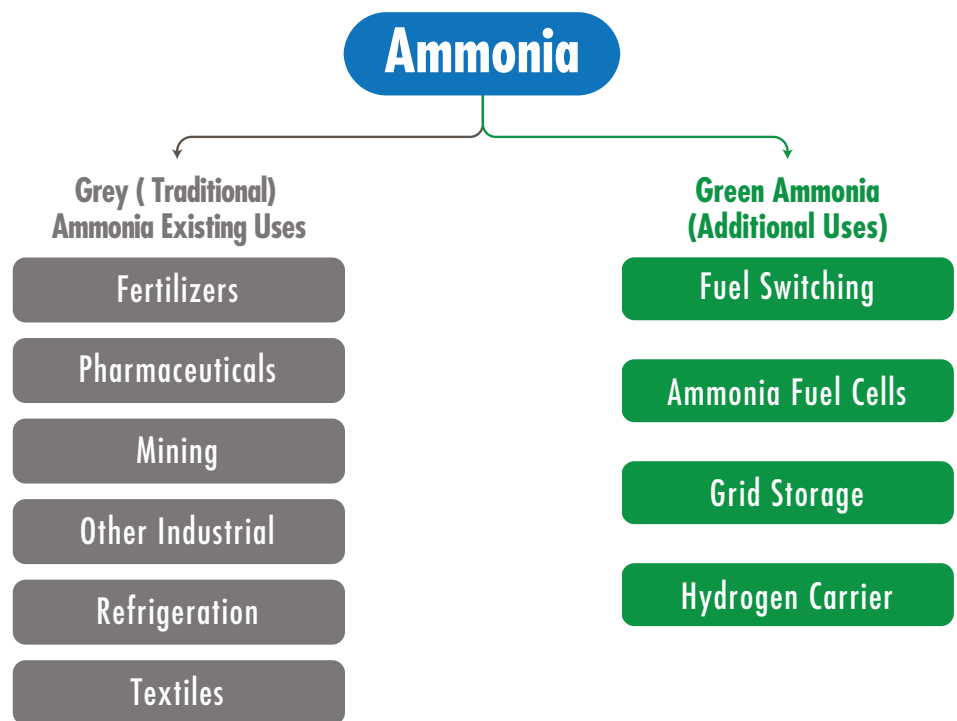
- Centralized refineries require extensive, complex distribution systems
- Supply chains are broken
- Prices are skyrocketing

Market Size

- Market size expect to dramatically increase because of Green Ammonia
- Current grey ammonia annual market valued at (US) \$70 billion with CAGR of 5% per year
 - * 80% used in farming
- Projected Green Ammonia market forecast at CAGR of 70% or more

<https://time.com/6175734/reliance-on-fossil-fuels/>

<https://www.futuremarketinsights.com/reports/green-ammonia-market>



Certain statements and documents referred to in this document, other than statements of historical fact, may include forward-looking information that involves various risks and uncertainties that face the Company; such statements may contain such words as “may”, “would”, “could”, “will”, “intend”, “plan”, “anticipate”, “believe”, “estimate”, “expect” and similar expressions, and may be based on management’s current assumptions and expectations related to the development, marketing and sale of its capacitor technology, as well as the modular equipment for the production of ammonia and hydrogen, and related products and technologies utilizing the existing, developed or acquired intellectual property of the Company, the ability to scale such equipment, product and technology such that it is commercially viable and general economic conditions. Risks and uncertainties that may face the Company include, but are not restricted to: the Company may not be able to replicate test results in mass produced commercial products; the Company’s technology may not be successfully mass-produced or commercialized at all in a manner providing the features and benefits expected while under development, or on a timely basis, or the Company may not be able to successfully incorporate this technology into its current or proposed products or the products of others; steps taken by the Company to protect its proprietary rights may not be adequate or third parties may infringe or misappropriate the Company’s proprietary rights; the Company has a history of losses from operations and may not be able to obtain financing, if and when required or on acceptable terms due to market conditions or other factors, to fund future expenditures for general administrative activities, including sales and marketing and research and development, expansion, strategic acquisitions or investment opportunities or to respond to competitive pressures; competitors may develop products which offer greater benefits to consumers, have greater market appeal or are more competitively priced than those offered by the Company; the Company may be exposed to product liability claims which exceed insurance policy limits; the Company is dependent on the ability and experience of a relatively small number of key personnel; new products introduced by the Company may not be accepted in the market or to the extent projected; new laws and regulations may be enacted or existing ones may be applied or governmental action may be taken in a manner which could limit or curtail the production or sale of the Company’s products; and the Company may be negatively affected by reduced consumer spending due to the uncertainty of economic and geopolitical conditions. These risks and uncertainties may cause actual results to differ from information contained in this presentation, when estimates and assumptions have been used to measure and report results. There can be no assurance that any statements of forward-looking information contained in this presentation will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements.

These and all subsequent written and oral statements containing forward-looking information are based on the estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. Except as required by applicable laws, the Company assumes no obligation to update forward-looking statements should circumstances or management’s estimates or opinions change. Readers are cautioned not to place undue reliance on any statements of forward-looking information that speak only as of the date of this document. Additional information identifying risks and uncertainties relating to the Company’s business are contained under the heading “Risk Factors” in the Company’s filings with the various Canadian securities regulators which are available online at www.sedar.com.